

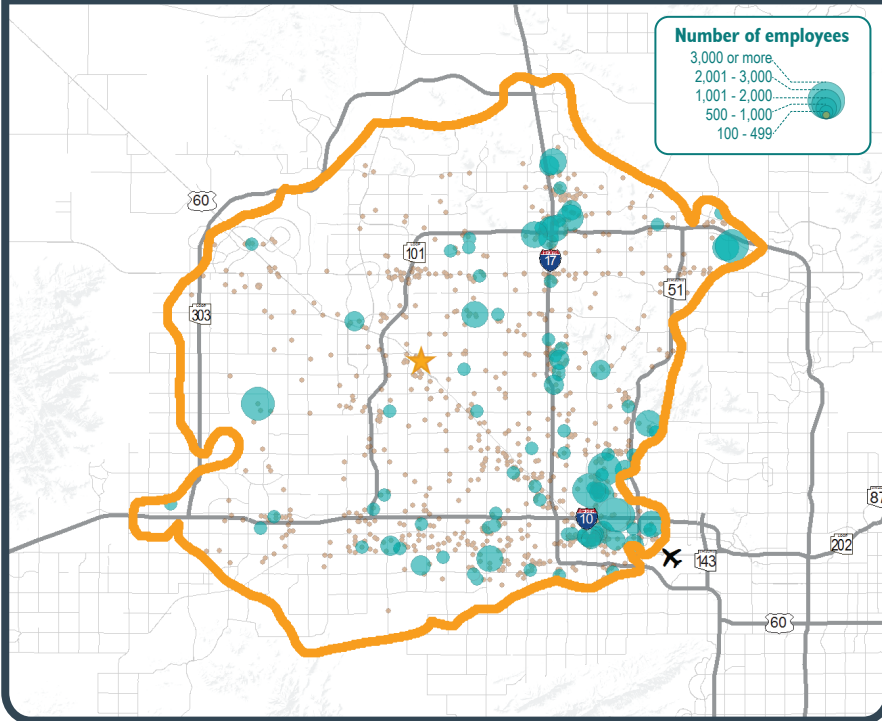
Commute Shed Analytics

30 Minute A.M. Inbound Travel Time to Grand Ave and Olive Ave, Peoria



This report shows information for the area from which a worker can normally commute in 30 minutes or less to a location near Grand Ave and Olive Ave, Peoria on a weekday morning. The boundary is referred to as a commute shed.

Employer Locations in the Commute Shed



Employers in the Commute Shed

The map to the left shows the locations of each employer with five or more employees within the commute shed. The size of the dot indicates the size of the employer based on its total number of employees.

22,080 Total Employers
668,020 Total Jobs
 For employers with five or more employees

Top Private Employers	Jobs
Banner Health	15,960
American Express	6,680
Walmart	6,510
Frys Food Stores	5,840
Dignity Health	5,760
Wells Fargo	5,020
Amazoncom	4,840
Honeywell	4,380
Mayo Clinic	4,080
Honorhealth	3,760

Source: 2016 MAG Employer Database
 Does not include employers in the public or education sectors

Top 10 Industry Clusters

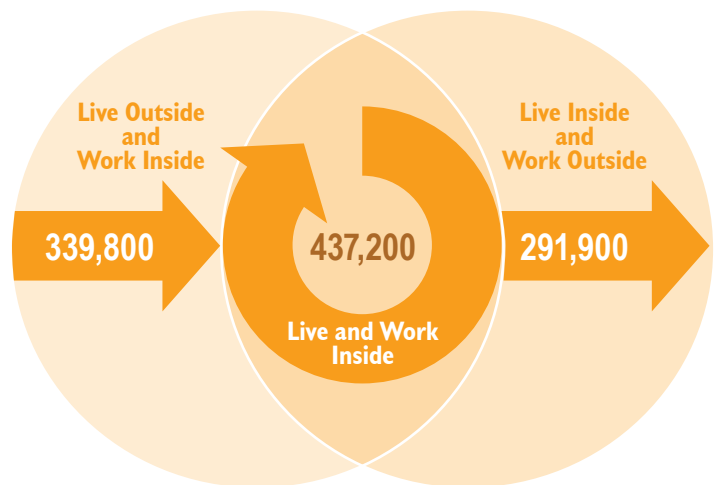
Industry Clusters group employers by their main industry. Listed below are the top ten industry clusters for businesses located within the commute shed. Ranking is based on total jobs for each cluster within the commute shed.

Industry Cluster	Businesses	Jobs
Health Care	2,600	87,580
Retail	2,820	77,690
Government, Social, & Advocacy Svcs	1,730	72,040
Business Svcs	2,370	72,040
Consumer Svcs	4,200	71,010
Finance, Insurance, & Real Estate (FIRE)	1,730	54,510
Education	1,040	54,170
Construction	2,000	51,790
Transportation & Distribution	1,360	46,750
Hospitality, Tourism, & Recreation	580	17,370

Source: 2016 MAG Employer Database

Worker Commute Flows

for workers living and/or working in the commute shed



Source: U.S. Census Bureau, Longitudinal-Employer Household Dynamics Program (LEHD) Origin-Destination Employment Statistics (LODES)

Major Occupations of Residents in the Commute Shed

for the civilian employed population (workers) 16 years and over

Occupation Category	Workers	Pct	Occupation Category	Workers	Pct
Arts, design, entertainment, sports, and media	10,830	1.4	Installation, maintenance, and repair	30,390	3.9
Building and grounds cleaning and maintenance	42,760	5.5	Management, business, and financial	102,920	13.2
Community, legal, and social service	20,580	2.6	Material moving	22,340	2.9
Computer, engineering, and science	33,380	4.3	Office and administrative support	121,280	15.5
Construction and extraction	47,570	6.1	Personal care and service	31,590	4.0
Education, training, and library	36,040	4.6	Production	38,340	4.9
Farming, fishing, and forestry	2,400	0.3	Protective service	18,560	2.4
Food preparation and serving related	47,290	6.0	Sales and related	90,870	11.6
Healthcare practitioners, technical, and support	56,110	7.2	Transportation	29,370	3.8

Source: U.S. Census Bureau, 2011-2015 American Community Survey (ACS) 5-year Estimates

Population and Housing Demographics for the Commute Shed



Year	Population
2015	1,828,000
2020	1,991,000
2030	2,227,000
2040	2,380,000
2050	2,485,000

Sources: Arizona Office of Economic Opportunity; Maricopa Association of Governments (MAG)

Year	Jobs
2015	803,000
2020	912,000
2030	1,027,000
2040	1,156,000
2050	1,277,000

Source: Maricopa Association of Governments

Median Home Sales Price



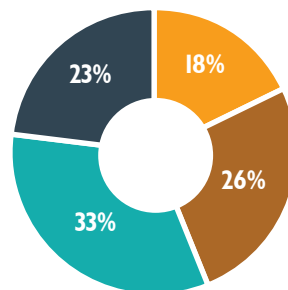
Jan 1, 2016 to Dec 31, 2016

\$190,000

Source: Information Market

Highest Level of Education

for the population age 25 years and older



- No High School Diploma
- High School Grad or Equivalent
- Some College or Associate Degree
- Bachelor Degree or Higher

Source: U.S. Census Bureau, 2015 American Community Survey (ACS) 5-year Estimates

Median Age of Residents



34 years

Source: 2015 ACS 5-year Estimates

Median Household Income



\$ 47,600

Source: 2015 ACS 5-year Estimates

Contact Information

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The data in these tables are rounded and percents may not add to 100 due to rounding. Commute shed boundaries are derived from the MAG travel demand forecasting models which incorporate the HERE speed database. Boundaries are created using three hour morning peak drive times (6AM to 9AM). Data can be found online here:
<http://mag.ms2cloud.com/tdms.ui/ttds/dashboard/index?loc=Mag>

U.S. Census Bureau, 2011-2015 American Community Survey (ACS) 5-Year Estimates: ACS data are based on a sample and are subject to sampling variability and nonsampling error. The degree of uncertainty for an estimate is represented through the use of a margin of error (MOE). The MOE and effect of nonsampling error is not represented in these tables. Documentation can be found on the ACS website (www.census.gov/acs). The MOE can be found on the American FactFinder website (<http://factfinder2.census.gov>).

2016 MAG Employer Database: Includes only employers with 5 or more employees.

Created by
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